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PRESS RELEASE

NOTIFICATION OF END OF STABILISATION AND EXERCISE OF THE GREENSHOE OPTION PURSUANT TO ART. 6.3 LETTER A) AND ART. 8, LETTER F) OF DELEGATED REGULATION (EU) 2016/1052 OF 8 MARCH 2016

Milan, 27/10/2021 – On the basis of information received from Intesa Sanpaolo S.p.A., **Intermonte Partners SIM S.p.A** (EURONEXT GROWTH: INT), as the appointed stabilisation manager for the Offering of ordinary shares in Intermonte Partners SIM S.p.A. (ISIN IT0005460016), announces on its own behalf and on behalf of Intesa Sanpaolo S.p.A., that

- no stabilisation has been conducted since the date that trading of shares in Intermonte Partners SIM S.p.A commenced on the Euronext Growth multilateral trading facility organised and managed by Borsa Italiana S.p.A., and
- the greenshoe option granted by selling shareholders Walter Azzurro, Gianluca Bolengo, Guido Pardini, and Alessandro Valeri was exercised in its entirety today in accordance with paragraph 13.1 of the Admission Document published on 19/10/2021.

The greenshoe option has been exercised for 687,500 ordinary shares in Intermonte Partners SIM S.p.A. (ISIN IT0005460016) for which the settlement and value date will be 29/10/2021. Exercise of the greenshoe option takes the total amount raised to about Euro 38.5 million while the float amounts to 42.8% of shares outstanding (thus net of treasury shares held) or 38.0% of the entire share capital.

INTERMONTE

Intermonte is an independent Italian investment bank that is a leading light for Italian and international institutional investors in the mid & small caps segment. The business model is diversified across four lines: "Investment Banking", "Sales & Trading", "Global Markets" and "Digital Division & Advisory". The Investment Banking division provides services related to extraordinary transactions, including Equity Capital Market, Advisory, M&A and Debt Capital Market transactions, for listed and non-listed companies. The Sales & Trading and Global Markets divisions support the investment decisions of over 650 Italian and foreign institutional investors, thanks to research of the highest standing by more than 50 professional operators specialising in various asset classes: shares, bonds, derivatives, ETFs, currencies and commodities. The Research Department is a constant presence at the top end of international rankings for the quality of its research, and offers the broadest coverage of the Italian equity market based on a high degree of sector-specific specialisation. Intermonte Advisory e Gestione is active in asset management and investment consultancy. Websim specialises in the production of financial content for retail investors. TIE – The Intermonte Eye – is the area reserved for financial consultants and private bankers, specialising in the offer of exclusive content and outlooks on financial markets and investment solutions.

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