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## COMMUNICATION OF CHANGE IN COMPOSITION OF SHARE CAPITAL, FOLLOWING CANCELLATION OF TREASURY SHARES

Milan, 26.04.2023 – Intermonte Partners SIM S.p.A. (the Company) hereby announces a change in the composition of its share capital (fully subscribed and paid-in), following the cancellation of 3,895,500 treasury shares in the portfolio without reducing the share capital, as resolved by the Extraordinary General Meeting of Shareholders on 21 April 2023.

	Current share capital			Previous share capital			Change in share capital		
	Euro	No. of shares	Unitary nom. value	Euro	No. of shares	Unitary nom. value	Euro	No. of shares	Unitary nom. value
Total	3,290,500.00	32,300,000	Without nominal value	3,290,500.00	36,195,500	Without nominal value	-	3,895,500	Without nominal value
Of which: ordinary shares (ISIN: IT0005460016) (regular rights) Outstanding coupon: 2	3,290,500.00	32,300,000	Without nominal value	3,290,500.00	36,195,500	Without nominal value	-	3,895,500	Without nominal value

The updated Articles of Association have been filed on the relevant Business Register.

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### **INTERMONTE**

Intermonte is an independent Italian investment bank that is a leading light for Italian and international institutional investors in the mid & small caps segment. Listed on Borsa Italiana's Euronext Growth Milan market, it has a business model that is diversified across four lines: "Investment Banking", "Sales & Trading", Global Markets" and "Digital Division & Advisory". The Investment Banking division provides services related to extraordinary transactions, including Equity Capital Market, M&A and Debt Capital Market transactions, for listed and non-listed companies. The Sales & Trading and Global Markets divisions support the investment decisions of over 650 Italian and foreign institutional investors, thanks to research of the highest standing by more than 50 professional operators specialising in various asset classes: shares, bonds, derivatives, ETFs, currencies, and commodities. The Research Department is a constant presence at the top end of international rankings for the quality of its research, and offers the broadest coverage of the Italian equity market based on a high degree of sector-specific specialisation. The Digital Division & Advisory is active in asset management and investment consultancy. Websim specialises in the production of financial content for retail investors. TIE – The Intermonte Eye – is the area reserved for financial consultants and private bankers.

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